



|  |                  |
|--|------------------|
|  |                  |
|  | 1,126,776,902.03 |

册

2022

2022 12 31

6

|  |  |                      |                       |  |
|--|--|----------------------|-----------------------|--|
|  |  |                      |                       |  |
|  |  | 78730188000182639    | 9,705,384.79          |  |
|  |  | 43050176363600000823 | 5,095,659.33          |  |
|  |  | 66180078801000000508 | 28,790.15             |  |
|  |  | 66180078801000000234 | 33,701,555.49         |  |
|  |  | 0070010101000002969  | 11,964.25             |  |
|  |  | 800000047142000009   | 252,345,733.99        |  |
|  |  | 216110100100408903   | 7,868,869.32          |  |
|  |  |                      | <b>308,757,957.32</b> |  |

—

2022 12 31

|  |      |          |                       |
|--|------|----------|-----------------------|
|  |      |          |                       |
|  | 2022 |          |                       |
|  |      | 376      | 170,000,000.00        |
|  |      | 22JG3810 | 2022-12-28            |
|  | 3    |          | 140,000,000.00        |
|  |      |          | 2022-10-10            |
|  |      | 2022 28  | 200,000,000.00        |
|  |      |          | 2022-10-10            |
|  |      |          | <b>510,000,000.00</b> |

2022

2022 12 31

1 2022

2022 12 31

2022 12 31

一

2021 9 15

2021

2021

115,000.00

決

12

2022 8 29

2022

2022

95,000.00

12

淨

2022 12 31

下

2022 4 28

2022

2022

2022 5 9

2021

下

39,000.00

下

下

12

一

2022 12 31

780,000,000.00

下

2022 12 31

2022 12 31

2022 4 28

2022

2022

五

伙

2022 11 30

2022

2022

册

一

2023 9

事

伙

净

2022

2022 12 31

册

**2022**

2022

净

(2023)1100024

一

2022 12 31

—

2022

2020 12

2

2022

伙

1 2022

2022

|   |     |           |            | 186,926.9811 |           |           |                      |         |                     | 62,292.99  |   |   |  |
|---|-----|-----------|------------|--------------|-----------|-----------|----------------------|---------|---------------------|------------|---|---|--|
|   |     |           |            |              |           |           |                      |         |                     | 112,677.69 |   |   |  |
|   |     |           |            |              |           |           |                      |         |                     |            |   |   |  |
|   | ( ) |           |            | (1)          |           | (2)       | (3)                  | (2)-(1) | %<br>(4)<br>(2)/(1) |            |   |   |  |
| 册 |     | 35,485.00 | 35,485.00  | 35,485.00    | 6,876.47  | 17,224.42 | -18,260.58           | 48.54   | 2023 9              |            |   |   |  |
|   |     | 10,024.00 | 10,024.00  | 10,024.00    | 6,608.81  | 7,198.99  | -2,825.01            | 71.82   | 2023 9              |            |   |   |  |
|   |     | 10,149.00 | 10,149.00  | 10,149.00    | 9,807.71  | 10,254.28 | 105.28 <sup>1)</sup> | 101.04  |                     |            |   |   |  |
|   | -   | 55,658.00 | 55,658.00  | 55,658.00    | 23,292.99 | 34,677.69 | -20,980.31           | 62.30   | -                   | -          | - | - |  |
|   | -   |           | 131,268.98 |              | 39,000.00 | 78,000.00 |                      |         |                     |            |   |   |  |

|  |   |           |            |           |            |            |            |                |                  |   |            |   |
|--|---|-----------|------------|-----------|------------|------------|------------|----------------|------------------|---|------------|---|
|  | - | 55,658.00 | 186,926.98 | 55,658.00 | 62,292.99  | 112,677.69 | -20,980.31 |                | -                | - | -          | - |
|  |   |           |            |           | 2022 11 30 |            |            | 2022           |                  |   |            |   |
|  |   |           |            |           | 2022       |            |            | 册              |                  |   |            |   |
|  |   |           |            |           | 事          |            |            | — 2023 9       |                  |   |            |   |
|  |   |           |            |           |            |            |            | 伙              |                  |   |            |   |
|  |   |           |            |           |            |            |            | 净              |                  |   |            |   |
|  |   |           |            |           |            |            |            |                |                  |   |            |   |
|  |   |           |            |           |            |            |            |                |                  |   |            |   |
|  |   |           |            |           | 2022 12 31 |            |            |                | — 510,000,000.00 |   |            |   |
|  |   |           |            |           | 2022 4 28  |            |            | 2022           |                  |   |            |   |
|  |   |           |            |           | 2022       |            |            | 2022 5 9       |                  |   | 2021       |   |
|  |   |           |            |           | 下          |            |            | 下              |                  |   | 下          |   |
|  |   |           |            |           |            |            |            | 390,000,000.00 |                  |   | 下          |   |
|  |   |           |            |           |            |            |            | —              |                  |   | 2022 12 31 |   |
|  |   |           |            |           |            |            |            | 780,000,000.00 |                  |   | 下          |   |
|  |   |           |            |           |            |            |            |                |                  |   |            |   |
|  |   |           |            |           | 2022 4 28  |            |            | 2022           |                  |   | 2022       |   |
|  |   |           |            |           |            |            |            |                |                  |   |            |   |
|  |   |           |            |           |            |            |            | 五              |                  |   |            |   |

|  |   |
|--|---|
|  | 伙 |
|--|---|

1  
31 净 105.28 2022 12

（本页无正文，为《西部证券股份有限公司关于圣湘生物科技股份有限公司  
2022年度募集资金存放与使用情况的专项核查意见》之签章页）

2023年

月

日

2023年

2023年

月

日

